



Monthly Energy Update

Markets+ Supporters Say Proposed Day-Ahead Market is Best Hope for Addressing Seams
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Report Shows PacifiCorp Will See a Big Bump from New EDAM Additions

PacifiCorp’s projected benefits from the California Independent System Operator’s (CAISO) proposed extended day-ahead market (EDAM) have nearly doubled, in large part due to NV Energy and Portland General Electric both saying they plan to join.

PacifiCorp expects to receive \$359 million in net benefits from EDAM in 2032, according to a study conducted by The Brattle Group, up from \$181 million in net benefits projected in an earlier version of the study Brattle released in April 2023. The utility commissioned both studies.

The results are not surprising, - a bigger market footprint provides greater overall benefits - Mike Wilding, vice president of energy supply management at PacifiCorp, told Clearing Up.

The study also confirms what PacifiCorp has been seeing since it started modeling an EDAM six or seven years ago: that market benefits are driven by transmission connectivity and diversity in load and resources, he said.

The increase is due to greater adjusted production cost savings and higher congestion revenues. The cost savings nearly doubled from \$64 million in the 2023 study to \$117 million in the 2024 version.

PacifiCorp’s projected EDAM revenues increased by \$120 million, largely due to the market’s larger footprint. The company’s EDAM congestion revenues shot up from \$37 million in the earlier study to \$141 million in the